

Bancorp Financial Services ("BFS")

Transfer Authorization for Registered Investments (RSP, LRSP, RIF, LRIF)

This form can be used for RSP to RSP transfers, RSP to RIF transfers, and RIF to RIF transfers.

Please note: The data entered on this form may be scanned and stored electronically. Please print neatly in the spaces provided to ensure completeness, accuracy and machine readability.

A: Annuitant Information	Individual Plan Holder Last Name	First Name	Init
	Address		
	City	Prov.	Postal Code
	Social Insurance Number	Home Telephone Number ()	Business Telephone Number ()

B: Receiving Institution Information	Receiving Institution Name BANCORP FINANCIAL SERVICES	Contact Name	
	Address SUITE 1420-1090 WEST GEORGIA STREET		
	City VANCOUVER	Prov. BC	Postal Code V6E 3V7
	Telephone Number 604-608-2717	Fax Number 604-609-7107	
	RSP/LRSP/RIF/LRIF PLAN #		

Self Directed Registered Type

- Retirement Saving Plan (RSP) Spousal RSP Locked-In RSP
- Retirement Income Fund (RIF) Spousal RIF Locked-In RIF

C: Annuitant Direction to Relinquishing Institution	Relinquishing Institution Name		
	Address		
	City	Prov.	Postal Code
	Group Plan Number (if applicable)	Individual Plan #	

Transfer: (check one box only)

- All in Cash* - All assets in the account to be liquidated All as is (in Kind) - No assets to be liquidated (BFS MIC only) All assets*, but mixed in Cash and as is (in Kind), see list below or attached list (BFS MIC only) Partial* - as listed below or attached list (Cash & BFS MIC only)

*Please refer to the bolded statement in section D: Annuitant's Authorization below.

In Kind	In Cash	Investments Amount	Symbol and/or Certificate Number or Policy Number	Investment Description
<input type="checkbox"/>	<input type="checkbox"/>			
<input type="checkbox"/>	<input type="checkbox"/>			
<input type="checkbox"/>	<input type="checkbox"/>			

D: Annuitant's Authorization	I hereby request the transfer of my account and its assets described above. WHERE I HAVE REQUESTED A TRANSFER IN CASH, I AUTHORIZE THE LIQUIDATION OF ALL OR PART OF MY INVESTMENT AND AGREE TO PAY ALL APPLICABLE FEES, CHARGES OR ADJUSTMENTS.
	Signature of Plan Holder _____ Date _____ (MM/DD/YYYY)

Registered Type: RSP LRSP LRIF RIF

E: For Use by Relinquishing Institution Only	Spousal Plan: <input type="checkbox"/> NO <input type="checkbox"/> YES - if yes;	Spousal First Name	Init	
	Spousal Last Name	Spousal Social Insurance Number		
	Locked in: <input type="checkbox"/> NO <input type="checkbox"/> YES			
	Locked-in confirmation attached	Locked in Funds \$	Governing Legislation	
	Contact Name	Telephone Number ()	Fax Number ()	
	Authorized Signature	Date		(MM/DD/YYYY)

**Instructions
For Financial Institutions
Transferring Self-Directed RSP / RIF Assets
to
BANCORP FINANCIAL SERVICES**

We require an asset listing for the account.

Transfers of Securities to:
BANCORP FINANCIAL SERVICES

**PLEASE NOTE:
THIS REGISTERED PLAN ONLY ACCEPTS TRANSFERS OF BANCORP MORTGAGE INVESTMENT CERTIFICATES
(MIC'S) OR CASH**

PHYSICAL SECURITIES

DELIVER TO:
BANCORP FINANCIAL SERVICES
1420-1090 WEST GEORGIA STREET
VANCOUVER, BC V6E 3V7
ATTN: MIC ADMINISTRATOR

If you have any questions, please call MIC Administration @ (604) 609-7111.

Transfers of MIC's

- Please provide us with the original certificate(s) and a Power of Attorney to transfer.

Bancorp Financial Services ("BFS"), will only collect, use and disclose your personal information as required or permitted by law. This includes: establishing your account; setting up your investment; producing statements; and income tax reporting.

WHO COMPLETES THIS FORM:

PART A: The annuitant requesting the transfer completes this section.

PART B: Bancorp Financial Services completes this section.

PART C: The transferor (relinquishing institution) completes this section.

PART D: The annuitant authorizes the transfer by signing this area.

PART E: The transferor (relinquishing institution) completes and signs this section.